



KAMUYU AYDINLATMA PLATFORMU

LOGO YAZILIM SANAYİ VE TİCARET A.Ş. Notification Regarding Merger



Notification Regarding Merger

Summary Info	Application to Capital Market Board regarding merger through the acquisition of our 100% subsidiaries Logo Elektronik Ticaret Hizmetleri A.Ş. and Logo Kobi Dijital Hizmetler A.Ş.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	07.09.2021
Merger Model	Merger Through Acquisition
Date Of Financial Statements Base To Merger	30.06.2021
Currency Unit	TRY

Acquired Company	Trading On The Stock Exchange/Not Trading On The Stock Exchange	Share Exchange Rate	Group of Share To Be Distributed To Acquired Company Shareholders	Form of Share To Be Distributed To Acquired Company Shareholders
Logo Elektronik Ticaret Hizmetleri A.Ş.	Not Trading On The Stock Exchange			
Logo Kobi Dijital Hizmetler A.Ş.	Not Trading On The Stock Exchange			

Share Group Info	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital	New Shares To Be Given Due To Merger
A Grubu, İşlem Görmüyor, TRELOGO00021	132.000	0	0	132.000	
B Grubu, LOGO, TRALOGOW91U2	99.868.000	0	0	99.868.000	

	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital
TOTAL	100.000.000 TL	0 TL	0 TL	100.000.000 TL

Capital Market Board Application Date Regarding Merger	10.09.2021
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Additional Explanations

An application was made to the Capital Market Board on 10/09/2021 with the information and documents required in accordance with the Merger and Spin-Off Communiqué (II-23.2) of the Capital Market Board regarding the merger of our company with our subsidiaries, Logo Elektronik Ticaret Hizmetleri A.Ş. and Logo Kobi Dijital Hizmetler Anonim Şirketi, in which our company holds 100% of their capital, in simplified procedure via acquisition.

This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.