



KAMUYU AYDINLATMA PLATFORMU

LOGO YAZILIM SANAYİ VE TİCARET A.Ş. Notification Regarding Capital Increase



Notification Regarding Capital Increase

Summary Info	Application to CMB regarding capital increase
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	20.04.2021
Authorized Capital (TL)	125.000.000
Paid-in Capital (TL)	25.000.000
Target Capital (TL)	100.000.000

Bonus Issue

Share Group Info	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)	Share Group Issued	New Shares" ISIN	Nevi
A Grubu, İşlem Görmüyor, TRELOGO00021	33.000			99.000,000	300,00000	A Grubu	A Grubu, İşlem Görmüyor, TRELOGO00021	Registered
B Grubu, LOGO, TRALOGOW91U2	24.967.000			74.901.000,000	300,00000	B Grubu	B Grubu, LOGO, TRALOGOW91U2	Bearer

	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)
TOTAL	25.000.000			75.000.000,000	300,00000

Other Aspects To Be Notified

Number of Articles of Association Item To Be Amended	6
Capital Market Board Application Date Regarding Articles of Association	22.04.2021
Property of Increased Capital Shares	Dematerialized Share

Additional Explanations

Our company made an application to CMB on 22.04.2021 to acquire necessary approvals for increasing the capital from 25.000.000-TL to 100.000.000-TL through dividend and internal sources, and for the amendment made in Article 6 titled "Capital" of our Company's Articles of Association.

Supplementary Documents

Appendix: 1

Esas Sözleşme Tadil Tasarısı.pdf

Appendix: 2

Esas Sözleşme Tadil Tasarısı (EN).pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.

LOGO YAZILIM SANAYİ VE TİCARET ANONİM ŞİRKETİ**DRAFT AMENDMENTS OF ARTICLES OF ASSOCIATION****FORMER VERSION****NEW VERSION****CAPITAL
ARTICLE 6-**

The Company has adopted the registered share capital system pursuant to the provisions of the Capital Markets Law No. 6362, and has initiated the registered share capital system upon the permission of the Capital Markets Board dated 22.03.2019 and No. 29833736-110.04.04-E.4479. The upper limit of the Company's registered share capital is 125,000,000- (onehundredtwentyfivemillion) Turkish Liras (TL), which is divided into 12,500,000,000 (twelvebillionfivehundredmillion) registered shares, each with a nominal value of Kurus 1- (one).

This upper limit of registered share capital allowed by the Capital Markets Board is valid for the years 2019 through 2023 (for 5 years). Even if the upper limit of registered share capital is not yet reached at the end of 2023, an authorization by the General Assembly must be granted for a new period not exceeding 5 years, provided that the permission of the Capital Markets Board is obtained. In case such authorization is not granted, capital increases may not be affected based on the resolution of the Board of Directors.

The issued share capital of the Company is ~~TL 25,000,000 (twentyfivemillion)~~. ~~This capital has been fully paid in, free of any collusion.~~ The Company's share capital of ~~TL 25,000,000~~ is divided into ~~2,500,000,000 (twobillionfivehundredmillion)~~ shares in total, with ~~3,300,000~~ Class A registered shares each with a nominal value of Kurus 1- (one) and ~~2,469,700,000~~ Class B bearer shares each with a nominal value of Kurus 1- (one).

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This upper limit of registered share capital allowed by the Capital Markets Board is valid for the years 2019 through 2023 (for 5 years). Even if the upper limit of registered share capital is not yet reached at the end of 2023, an authorization by the General Assembly must be granted for a new period not exceeding 5 years, provided that the permission of the Capital Markets Board is obtained. In case such authorization is not granted, capital increases may not be affected based on the resolution of the Board of Directors.

The issued share capital of the Company is **TL 100.000.000 (onehundredmillion)**. **TL 25.000.000 of this capital has been paid in cash, TL 32.990.407 of this capital has been covered by the dividends that are added to the capital and are distributed to the shareholders in proportion to their shares, TL 42.009.593 of this capital has been covered by previous period profits allocated as extraordinary reserves.** The Company's share capital of **TL 100.000.000** is divided into **10.000.000.000 (tenbillion)** shares in total, with **13.200.000 (thirteenmilliontwohundredthousand)** Class A registered shares each with a nominal value of Kurus 1 (one) and **9.986.800.000 (ninebillionninehundredeightysixmillioneighthundredthousand)** Class B bearer shares each with a nominal value of Kurus 1 (one).

<p>The shares representing the share capital are monitored in book-entry form in accordance with the principles of dematerialization. If deemed necessary, the Company's share capital may be increased or decreased pursuant to provisions of Turkish Commercial Code and capital markets regulations.</p>	<p>The shares representing the share capital are monitored in book-entry form in accordance with the principles of dematerialization. If deemed necessary, the Company's share capital may be increased or decreased pursuant to provisions of Turkish Commercial Code and capital markets regulations.</p>
<p>The Board of Directors is authorized to pass resolutions to increase the issued share capital as it may deem necessary from time to time by issuing new shares up to the registered capital upper limit, restrict the rights of the existing shareholders to subscribe for new shares in capital increases, and to issue shares with premium or with values lower than their nominal value. The authority to restrict the right to subscribe for new shares may not be exercised in a manner to cause inequality among the shareholders.</p>	<p>The Board of Directors is authorized to pass resolutions to increase the issued share capital as it may deem necessary from time to time by issuing new shares up to the registered capital upper limit, restrict the rights of the existing shareholders to subscribe for new shares in capital increases, and to issue shares with premium or with values lower than their nominal value. The authority to restrict the right to subscribe for new shares may not be exercised in a manner to cause inequality among the shareholders.</p>