



**KAMUYU AYDINLATMA PLATFORMU**

# **LOGO YAZILIM SANAYİ VE TİCARET A.Ş. Notification Regarding Merger**



# Notification Regarding Merger

<b>Summary Info</b>	CMB Approved Announcement Text regarding Merger, its annexes and Merger Agreement.
<b>Update Notification Flag</b>	Yes
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No

<b>Board Decision Date</b>	07.09.2021
<b>Merger Model</b>	Merger Through Acquisition
<b>Date Of Financial Statements Base To Merger</b>	30.06.2021
<b>Currency Unit</b>	TRY

Acquired Company	Trading On The Stock Exchange/Not Trading On The Stock Exchange	Share Exchange Rate	Group of Share To Be Distributed To Acquired Company Shareholders	Form of Share To Be Distributed To Acquired Company Shareholders
Logo Elektronik Ticaret Hizmetleri A.Ş.	Not Trading On The Stock Exchange			
Logo Kobi Dijital Hizmetler A.Ş.	Not Trading On The Stock Exchange			

Share Group Info	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital	New Shares To Be Given Due To Merger
A Grubu, İşlem Görmüyor, TRELOG00021	132.000	0	0	132.000	
<b>B Grubu, LOGO, TRALOGOW91U2</b>	<b>99.868.000</b>	<b>0</b>	<b>0</b>	<b>99.868.000</b>	

	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital
<b>TOTAL</b>	100.000.000 TL	0 TL	0 TL	100.000.000 TL

<b>Capital Market Board Application Date Regarding Merger</b>	10.09.2021
<b>Capital Market Board Application Result Regarding Merger</b>	APPROVAL
<b>Capital Market Board Approval Date Regarding Merger</b>	14.10.2021

## Additional Explanations

"With the decision taken in the meeting of CMB dated 14/10/2021 tarih ve 53/1539, with regard to our Company's simplified merger procedure with Logo Elektronik Ticaret Hizmetleri Anonim Şirketi and Logo Kobi Dijital Hizmetler Anonim Şirketi, in which our Company holds 100% of their capital, by way of takeover as a whole with all its assets and liabilities; Our

application made for approval of the text of the announcement made to the Capital Markets Board within the scope of the simplified merger procedure being carried out within the framework of the regulations provided under the Capital Market Law numbered 6362, the Capital Market Board's "Merger and Division Communiqué" numbered II-23.2, the Articles in between 136 and 158 of the Turkish Commercial Code No. 6102 ("TCC"), the Articles 19 and 20 of the Corporate Income Tax Law No. 5520 ("CTC") and Corporate Income Tax General Communiqué Serial No. 1, Trade Registry Communiqué and other relevant provisions and as compliant with the procedure of "Simplified Merger of the Capital Companies" mentioned under the subparagraph a) of the paragraph 1 of the Article 155 and paragraph 1 of the Article 156 and the Article 13 of the Capital Market Board's "Merger and Division Communiqué" numbered II-23.2, carried out by acquisition of Logo Elektronik Ticaret Hizmetleri Anonim Şirketi and Logo Kobi Dijital Hizmetler Anonim Şirketi, in which our Company holds 100% of voting shares and which are non-public companies, has been resulted favorably.

The approved announcement text was notified together with the letter of the CMB dated 15/10/2021 and numbered E-29833736-106.01.01-11853 and the approved announcement text, announcement text annexes and the merger agreement signed by the Board of Directors of all companies that are parties to the merger are attached on our corporate website (<http://www.logo.com.tr/>).

*This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.*

## Documents Regarding Merger

### Appendix: 1

Logo Üst Yazı ve Onaylı Duyuru Metni ve Ekleri.pdf - Announcement Text

### Appendix: 2

Birleşme Sözleşmesi.pdf - Merger Contract

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.