



KAMUYU AYDINLATMA PLATFORMU

LOGO YAZILIM SANAYİ VE TİCARET A.Ş. Notification Regarding Merger



Notification Regarding Merger

Summary Info	Decision of BoD on Signing of Merger Agreement regarding merger through the acquisition of our 100% subsidiaries Logo Elektronik Ticaret Hizmetleri A.Ş. and Logo Kobi Dijital Hizmetler A.Ş.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	07.09.2021
Merger Model	Merger Through Acquisition
Date Of Financial Statements Base To Merger	30.06.2021
Currency Unit	TRY

Acquired Company	Trading On The Stock Exchange/Not Trading On The Stock Exchange	Share Exchange Rate	Group of Share To Be Distributed To Acquired Company Shareholders	Form of Share To Be Distributed To Acquired Company Shareholders
Logo Elektronik Ticaret Hizmetleri A.Ş.	Not Trading On The Stock Exchange			
Logo Kobi Dijital Hizmetler A.Ş.	Not Trading On The Stock Exchange			

Share Group Info	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital	New Shares To Be Given Due To Merger
A Grubu, İşlem Görmüyor, TRELOGO00021	132.000	0	0	132.000	
B Grubu, LOGO, TRALOGOW91U2	99.868.000	0	0	99.868.000	

	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital
TOTAL	100.000.000 TL	0 TL	0 TL	100.000.000 TL

Additional Explanations

"With the Decision of the Board of Directors of our Company dated 10/09/2021 and numbered 2021/29, as per the Decision of the Board of Directors of our Company dated 07/09/2021 and 2021/28, in accordance with Code of Capital Markets numbered 6362, the Communiqué of the Capital Markets Board on Merger and Spin Off with the Serial No: II, No:23/2, and the articles between 136 and 158 of the Turkish Commercial Code numbered 6102 ("TCC"), Articles 19 and 20 of the Corporate Income Tax Code ("CTC") and the relevant provisions of the General Communiqué on Corporate Income Tax with the Serial No. 1, in compliance with the article 13 of the Communiqué of Capital Markets Board on Merger and Spin-off with the Serial No: II, No: 23/2 and the procedures of "Simplified Merger of Equity Companies" regulations foreseen under subparagraph a) of paragraph 1 of article 155 of TCC and paragraph 1 of article 156 of TCC, within the scope of initiated simplified merger procedure to acquire Logo Elektronik Ticaret Hizmetleri Anonim Şirketi registered to the Gebze Trade Registry Office with registration number 12693 and Mersis number 0609040803800019 and Logo Kobi Dijital Hizmetler Anonim Şirketi registered to

the Gebze Trade Registry Office with registration number 27078 and Mersis number 0609059201300001, which have the legal status of a non-public joint stock company and in which our company currently holds 100% of their shares granting voting rights, together with all its assets and liabilities, it has been unanimously decided by the participants to sign the Merger Agreement and Announcement Text prepared for merger transactions, not to submit the signed Merger Agreement to the approval of the General Assembly due to the fact that the merger shall be executed in a simplified procedure, and to execute all necessary transactions to complete the merger transactions following the signing.

The Merger Agreement was signed on 10/09/2021 by the Board of Directors of all companies that are parties to the merger, and the Merger Agreement signed is attached."

This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

Documents Regarding Merger

Appendix: 1

Birleşme Sözleşmesi.pdf - Merger Contract

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.